

Grand Strand's PREMIER SHOPPING, DINING & ENTERTAINMENT DESTINATION

Barefoot Landing is the most popular shopping, dining and entertainment destination in North Myrtle Beach, SC. Ideally situated on the Intracoastal Waterway and featuring a 27 acre lake, this unique lifestyle center combines breathtaking scenery with an outstanding offering of local, regional and national merchants.

CENTER HIGHLIGHTS

- · Located on the high traffic corridor of Highway 17
- · Restaurant Anchors: Lucy Buffett's LuLu's, Greg Norman Australian Grille, Flying Fish Public Market & Grill, Crooked Hammock, Landshark, Blueberry's Grill
- · Retail Anchors: Monkee's, Chico's, Ron Jon Surf Shop, Tara Grinna, The Mole Hole
- · Public boat dock that accommodates approximately 45 boats

PROPERTY OVERVIEW

ACCESS: 4 points of vehicular ingress and egress **GLA:** 244,380 Sq. Ft.

PARKING SPACES: 2,377 (10 Spaces/1,000 Sq. Ft.) ACRES: 65

7 MILLION

Annual Visitors

122 MINUTES

Average Dwell Time







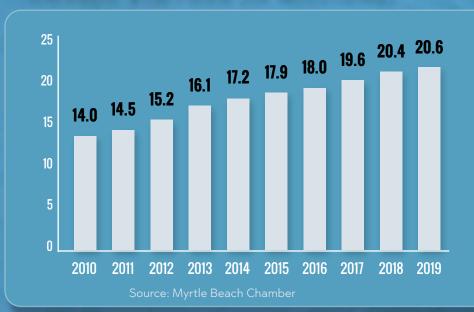




MARKET HIGHLIGHTS

ANNUAL VISITORS (IN MILLIONS)

REASONS TO VISIT THE GRAND STRAND



ONE OF THE MOST POPULAR FAMILY BEACH DESTINATIONS ON THE EAST COAST

- TripAdvisor TOP 25 Beach in the World
- US News & World Report TOP 10 Best Family Beach Vacations
- Travel Channel TOP 10 Vacation Spots

WORLD-CLASS GOLF

• 86 golf courses host more than 2.7 million golf rounds per year

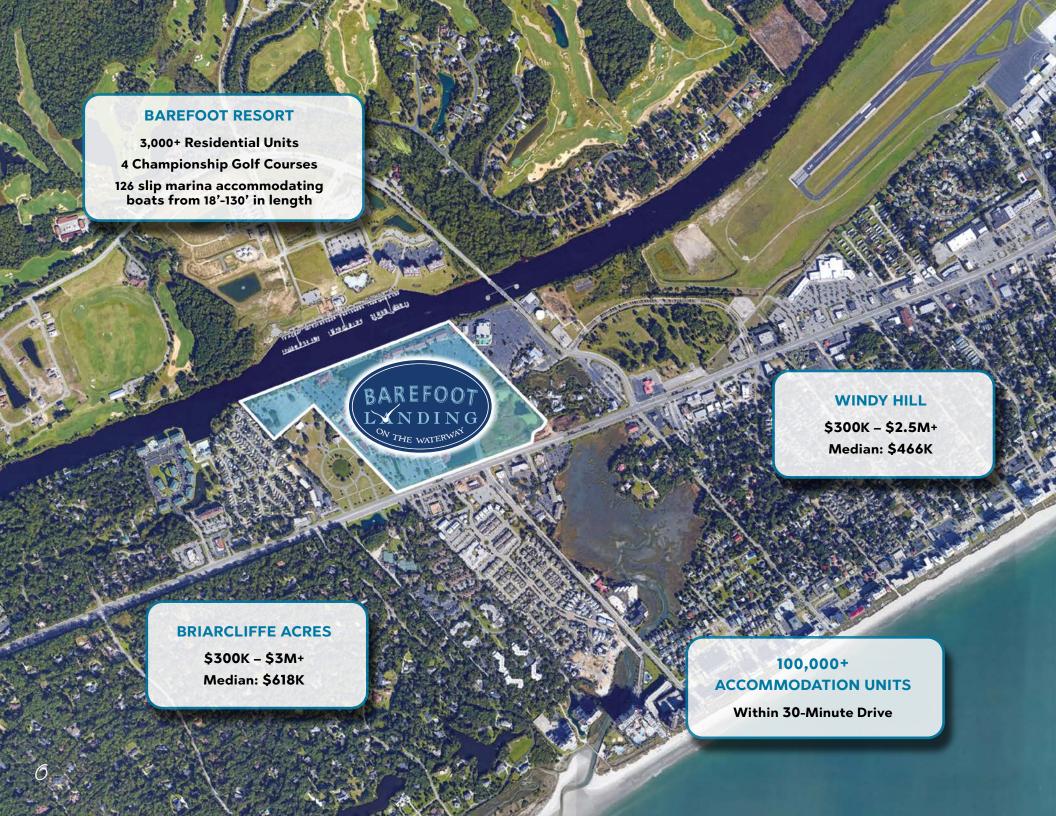
SPORTS TOURISM

- Outdoor sports complexes
- 100,000 Sq. Ft. indoor sports facility
- The Ripken Experience

% POPULATION GROWTH FROM 2010 - 2019

- (POPULATION ESTIMATES				
	METROPOLITAN STATISTICAL AREA	APRIL 1, 2010	JULY 1, 2018	JULY 1, 2019	% GROWTH	RANK
	The Villages, FL	93,420	128,719	132,420	41.7%	
	Myrtle Beach-Conway-N. Myrtle Beach, SC-NC	376,575	480,985	496,901	32%	2
	Austin-Round Rock-Georgetown, TX	1,716,323	2,165,497	2,227,083	29.8%	
	Midland, TX	141,671	178,186	182,603	28.9%	4
	St. George, UT	138,115	171,567	177,556	28.6%	
	Greeley, CO	252,827	314,815	324,492	28.3%	
	Bend, OR	157,728	191,905	197,692	25.3%	7
	Cape Coral-Fort Myers, FL	618,755	754,470	770,577	24.5%	8
	Provo-Orem, UT	526,885	633,149	648,252	23.0%	
	Raleigh-Cary, NC	1,130,493	1,361,590	1,390,785	23.0%	10

Myrtle Beach is the 2nd fastest growing metro area in the U.S. by percent of population growth from 2010-2019 according to the U.S. Census Bureau



LOCATION OVERVIEW

A+ LOCATION

GREAT VISIBILITY

Situated on US Highway 17, the major corridor connecting Myrtle Beach to Wilmington, NC and Charleston, SC, offering unparalleled exposure to the 60,000 cars that travel this highway daily

AFFLUENT SUBMARKET

Surrounded by affluent neighborhoods in North Myrtle Beach and located at entrance to Barefoot Resort and its 3,000+ residential units and 4 golf courses

ROBUST TOURISM

Close proximity to a large concentration of accommodation units

WATERWAY FRONTAGE

Over 3,000 feet of frontage along the Intracoastal Waterway and a boat dock that accommodates over 45 boats

MERCHANDISING MIX





Restaurant Tenant Sales per square foot: \$595



TARA GRINNA

chico's



Shopping 49%

Dining



Entertainment

18%













Monkee's

Retail Tenant Sales per square foot: \$415























DEMOGRAPHICS

TRADE AREA STATISTICS

Population: 148,406 Households: 64,397

Average HH Income: \$52,213

BAREFOOT LANDING'S ANNUAL VISITATION

Total Visitors: **6.8 million**

Visitors/SF: 30

A STRONG CUSTOMER BASE

- 43% of Barefoot Landing visitors have HH income **>\$75k**
- 24% have HH income >\$100k
- Average tourist HH income: \$83k

EXTENDED DWELL TIME

- Average duration of visit: 122 minutes (ICSC average: 84 minutes)
- Customers enter an average of 7 stores

GRAND STRAND TOURIST PROFILE

Total Annual Tourists: 20.6 million

Average HH income: \$70,800

Percent of HH income less than 75k: 37%

STRONG CONVERSION RATES

>70% of customers who enter stores make a purchase at the property

\$76 average retail spend per customer, who makes a purchase

Percent of HH income less than 75k: 37%

DEVELOPER VISION

A NEW CHAPTER

In 2017, Burroughs & Chapin embarked on a \$40+ Million redevelopment of Barefoot Landing including reimagined storefronts incorporating the design elements inspired by great coastal towns along the eastern seaboard and the development of a walkable restaurant district – to be known as Dockside Village – along the Intracoastal Waterway featuring outstanding culinary offerings, inviting common areas, waterfront dining and attractive architecture.

LEASING MOMENTUM

Barefoot Landing welcomed the following new offerings in 2021:

Crooked Hammock Brewery Landshark Bar & Grill Monkee's of Myrtle Beach







PROPERTY SITE PLAN



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