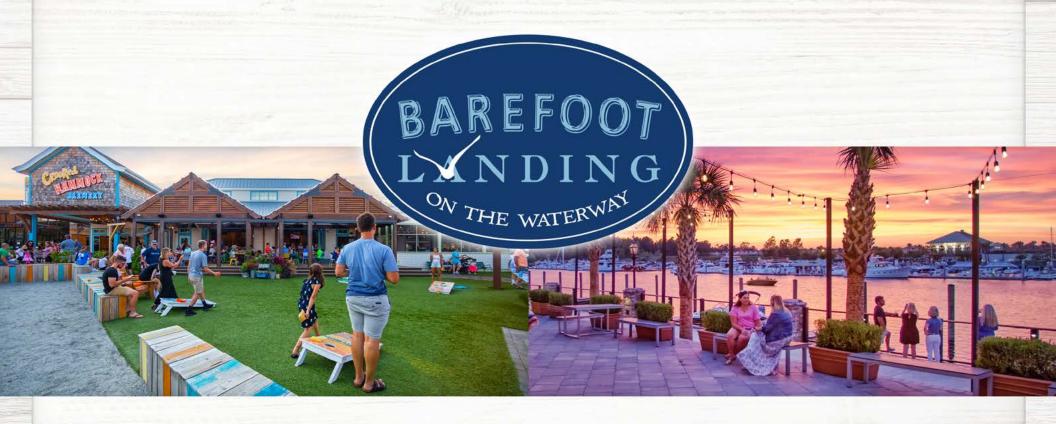
GRAND STRAND'S

Premier Shopping, Dining & Entertainment Destination



North Myrtle Beach, S.C.

Barefoot Landing is the most popular shopping, dining and entertainment destination in North Myrtle Beach, SC

Center Highlights

- Ideally situated on the Intracoastal Waterway and featuring a 27 acre lake, this unique lifestyle center combines breathtaking scenery with an outstanding offering of local, regional and national merchants.
- Located on the high traffic corridor of Highway 17
- Restaurant Anchors: Big Chill Island House, Lucy Buffett's LuLu's, Greg Norman Australian Grille,
 Taco Mundo, Flying Fish Public Market & Grill, Crooked Hammock Brewery, Landshark, Blueberry's Grill
- Retail Anchors: Monkee's, Tara Grinna, Chico's, Ron Jon Surf Shop, Quiet Storm
- Public boat dock accommodates approximately 45 boats
- Located less than one mile from the Atlantic Ocean

Property Overview

GLA: 244,000 Sq. Ft. ACCESS: 4 points of vehicular ingress and egress

ACRES: 65 PARKING SPACES: 2,377 (10 Spaces/1,000 Sq. Ft.)



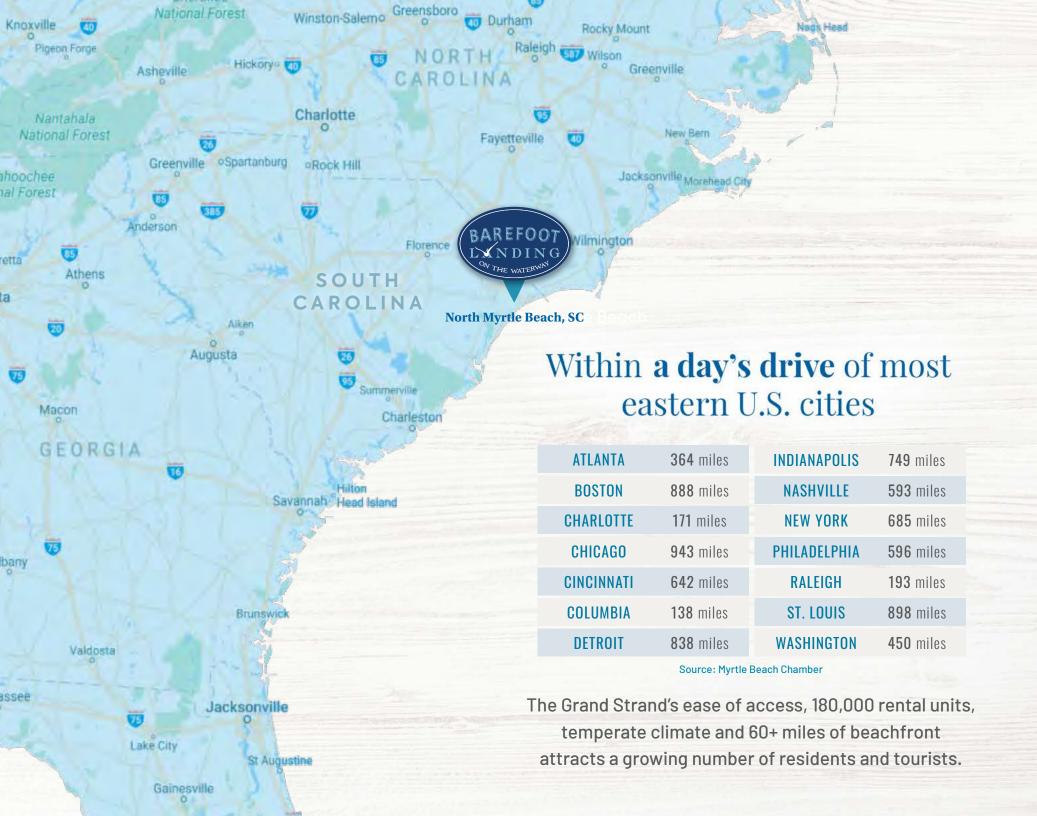


122 MINUTES

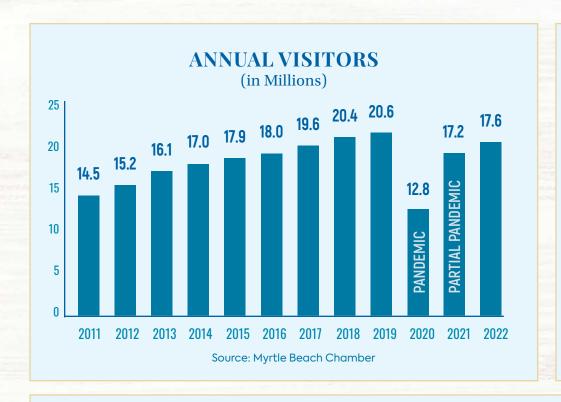
Average

Dwell Time





MARKET HIGHLIGHTS



REASONS TO VISIT THE GRAND STRAND

One of the Most Popular Family Beach Destinations on the East Coast

- TripAdvisor TOP 25 Beach in the World
- US News & World Report TOP 10 Best Family Beach Vacations
- Travel Channel TOP 10 Vacation Spots

World-Class Golf

• 86 golf courses host more than 2.7 million golf rounds/year

Sports Tourism

- Outdoor sports complexes
- 100,000 Sq. Ft. indoor sports facility
- The Ripken Experience

% POPULATION GROWTH FROM 2012-2022

METROPOLITAN STATISTICAL AREA	P0P 2012	ULATION 2022	% CHANGE	RANK
The Villages, FL	93,420	129,752	38.9%	1
Austin-Round Rock-Georgetown, TX	1,716,323	2,283,371	33%	2
St. George, UT	138,115	180,279	30.5%	3
Greeley, CO	252,827	328,981	30.1%	4
Myrtle Beach-Conway-N. Myrtle Beach, SC	376,722	487,722	29.5%	5
Provo-Orem, UT	526,810	671,185	27.4%	6
Daphne-Fairhope-Foley, AL	182,265	231,767	27.2%	7
Bend, OR	157,733	198,253	25.7%	8
Orlando-Kissimee-Sandford, FL	2,134,411	2,673,376	25.3%	9
Raleigh-Cary, NC	1,130,490	1,412,982	25.1%	10

Myrtle Beach is the #1 fastest growing metro area in the United States for the past three years in a row according to the U.S. Census Bureau.



A+ LOCATION OVERVIEW

Great Visibility

Situated on US Highway 17, the major corridor connecting Myrtle Beach to Wilmington, NC and Charleston, SC, offering unparalleled exposure to the 60,000 cars that travel this highway daily

Affluent Submarket

Surrounded by affluent neighborhoods in North Myrtle Beach and located at the entrance to Barefoot Resort and its 3,000+ residential units and 4 golf courses

Robust Tourism

Close proximity to a large concentration of accommodation units

Waterway Frontage

Over 3,000 feet of frontage along the Intracoastal Waterway and a boat dock that accommodates over 45 boats

MERCHANDISING MIX

















Shopping 49%

Dining 33%











Entertainment





18%





Monkee's















DEMOGRAPHICS



Trade Area **Statistics**

Population: 190,061

Households: 81,857

Average HH Income: \$71,024



A **Strong** Customer Base

51% of Barefoot Landing visitors have HH income >\$75k

38% have HH income >\$100k

Average visitor HH income: \$106k



Grand Strand Tourist Profile

Total Annual Tourists: 18 million

Average HH income: \$70,800



Barefoot Landing's Annual Visitation

Total Visitors: 5 million

Visitors/SF: 20



Extended Dwell Time

Average duration of visit: 85 minutes (ICSC average: 54 minutes)

Customers enter an average of 7 stores



Strong Conversion Rates

>70% of customers who enter stores make a purchase at the property

\$76 average **retail** spend per customer, who makes a purchase

DEVELOPER VISION



A New Chapter

In 2017, Burroughs & Chapin embarked on a \$40+ Million redevelopment of Barefoot Landing including re-imagined storefronts incorporating the design elements inspired by great coastal towns along the eastern seaboard and the development of a walkable restaurant district – to be known as Dockside Village – along the Intracoastal Waterway featuring outstanding culinary offerings, inviting common areas, waterfront dining and attractive architecture.





PROPERTY SITE PLAN



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