GRAND STRAND'S

Premier Shopping, Dining & Entertainment **Destination**

BAREFOOT

ON THE WATERWAY

DING

North Myrtle Beach, S.C.

Barefoot Landing is the most **popular** shopping, dining and entertainment destination in North Myrtle Beach, SC

Center Highlights

- Ideally situated on the Intracoastal Waterway and featuring a 27 acre lake, this unique lifestyle center combines breathtaking scenery with an outstanding offering of local, regional and national merchants.
- Located on the high traffic corridor of Highway 17
- Restaurant Anchors: Big Chill Island House, Lucy Buffett's LuLu's, Greg Norman Australian Grille, Taco Mundo, Flying Fish Public Market & Grill, Crooked Hammock Brewery, Landshark, Blueberry's Grill
- Retail Anchors: Monkee's, Tara Grinna, Chico's, Ron Jon Surf Shop, Quiet Storm
- Public boat dock accommodates approximately 62 boats
- Located less than one mile from the Atlantic Ocean

Property Overview

GLA: 244,000 Sq. Ft. ACRES: 65 ACCESS: 4 points of vehicular ingress and egress PARKING SPACES: 2,377 (10 Spaces/1,000 Sq. Ft.)

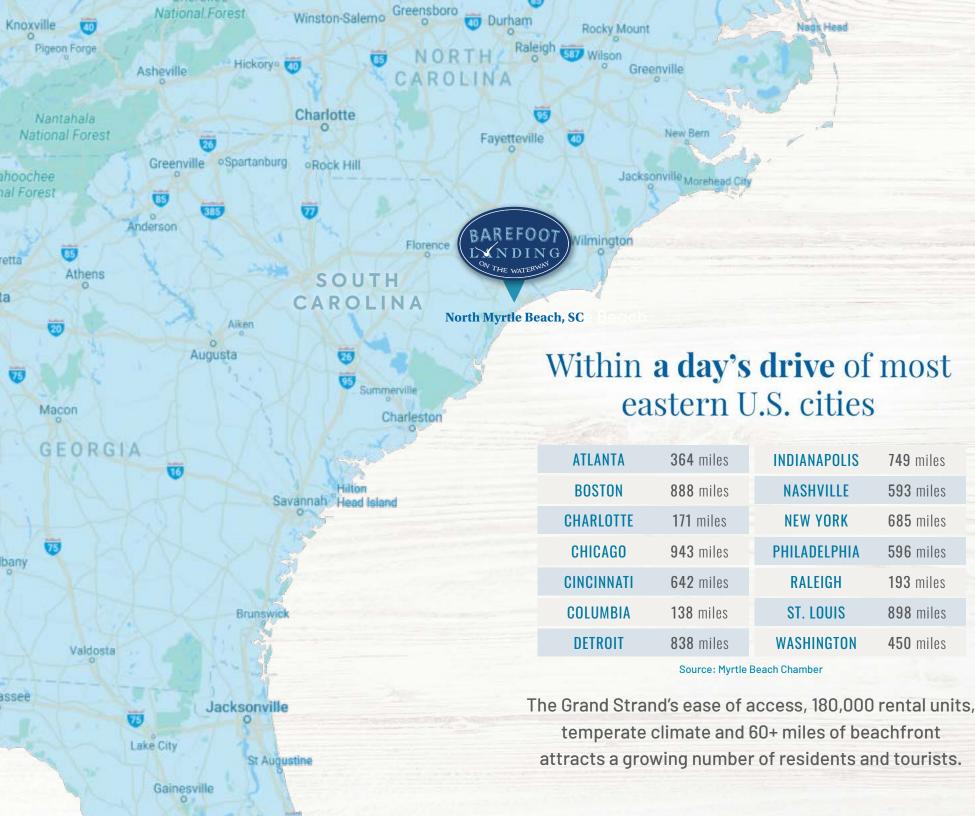


85 MINUTES

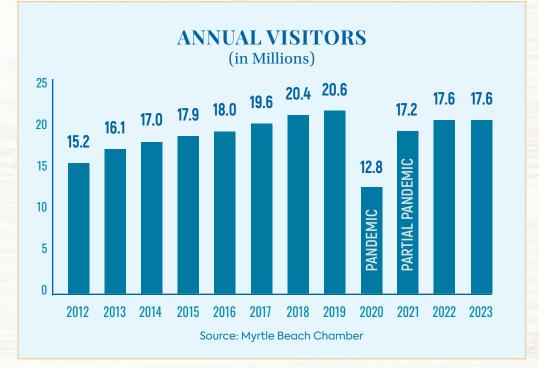
Average

Dwell Time





MARKET HIGHLIGHTS



REASONS TO VISIT THE GRAND STRAND

One of the Most Popular Family Beach Destinations on the East Coast

- TripAdvisor TOP 25 Beach in the World
- US News & World Report TOP 10 Best Family Beach Vacations
- Travel Channel TOP 10 Vacation Spots

World-Class Golf

86 golf courses host more than 2.7 million golf rounds/year

Sports Tourism

- Outdoor sports complexes
- 100,000 Sq. Ft. indoor sports facility
- The Ripken Experience

% POPULATION GROWTH FROM 2013-2023

	POPULATION			
METROPOLITAN STATISTICAL AREA	2012	2022	% CHANGE	RANK
The Villages, FL	109,557	147,514	34.6%	1
St. George, UT	147,800	196,068	32.7%	2
Austin-Round Rock, TX	1,883,051	2,421,123	28.6%	3
Myrtle Beach-Conway-N. Myrtle Beach, SC	404,951	511,784	26.4 %	4
Lakeland-Winter Haven, FL	623,009	779,848	25.2%	5
Boide, ID	650,288	795,268	22.3%	6
Cape Coral-Fort Myers, FL	661,115	806,325	22.0%	7
Bend-Redmond, OR	166,622	202,590	21.6%	8
Raleigh, NC	1,214,516	1,472,727	21.3%	9
Nashville, Davidson, Murfreesboro-Franklin, TN	1,757,912	2,118,511	20.5%	10

Myrtle Beach has ranked in the Top 3 fastest growing metro area by % growth in the United States for the past four years in a row according to the U.S. Census Bureau.

BAREFOOT RESORT

5,000+ Residential Units 4 Championship Golf Courses 126 slip marina accommodating boats from 18'-130' in length

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BAREFOOT

ON THE WATERWAY

WINDY HILL \$300K - \$2.5M+ Median: \$466K

BRIARCLIFFE ACRES \$700K - \$3M+ Median: \$1.3M 100,000+ ACCOMMODATION UNITS Within 30-Minute Drive

A+ LOCATION OVERVIEW

Highly Accessible

- Situated on US Highway 17, the major corridor connecting Myrtle Beach to Wilmington, NC and Charleston, SC, offering unparalleled exposure to the 60,000 cars that travel this highway daily
- Close proximity to Highways 22 & 31

Affluent Submarket

• Surrounded by affluent neighborhoods in North Myrtle Beach and located at the entrance to Barefoot Resort and its 3,000+ residential units and 4 golf courses

Robust Tourism

- Close proximity to a large concentration of accommodation units
- Barefoot Landing visitors have a higher household income than the average Myrtle Beach visitor

Waterway Frontage

• Over 3,000 feet of frontage highlight the pedestrian promenade along the Intracoastal Waterway and a boat dock that accommodates over 62 boats

MERCHANDISING MIX











DEMOGRAPHICS



Trade Area *Statistics*

Population: **190,061** Households: **81,857** Average HH Income: **\$71,024**



A Strong Customer Base

51% of Barefoot Landing visitors have HH income >\$75k
38% have HH income >\$100k
Average visitor HH income: \$106k

Grand Strand Tourist Profile

Total Annual Tourists: **18 million** Average HH income: **\$70,800**



Barefoot Landing's Annual Visitation

Total Visitors: **5 million** Visitors/SF: **20**

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Extended Dwell Time

Average duration of visit: **93 minutes** (ICSC average: 54 minutes) Customers enter an average of **7 stores**

(\$)

Strong Conversion Rates

>70% of customers who enter stores make a purchase at the property
\$76 average retail spend per customer, who makes a purchase

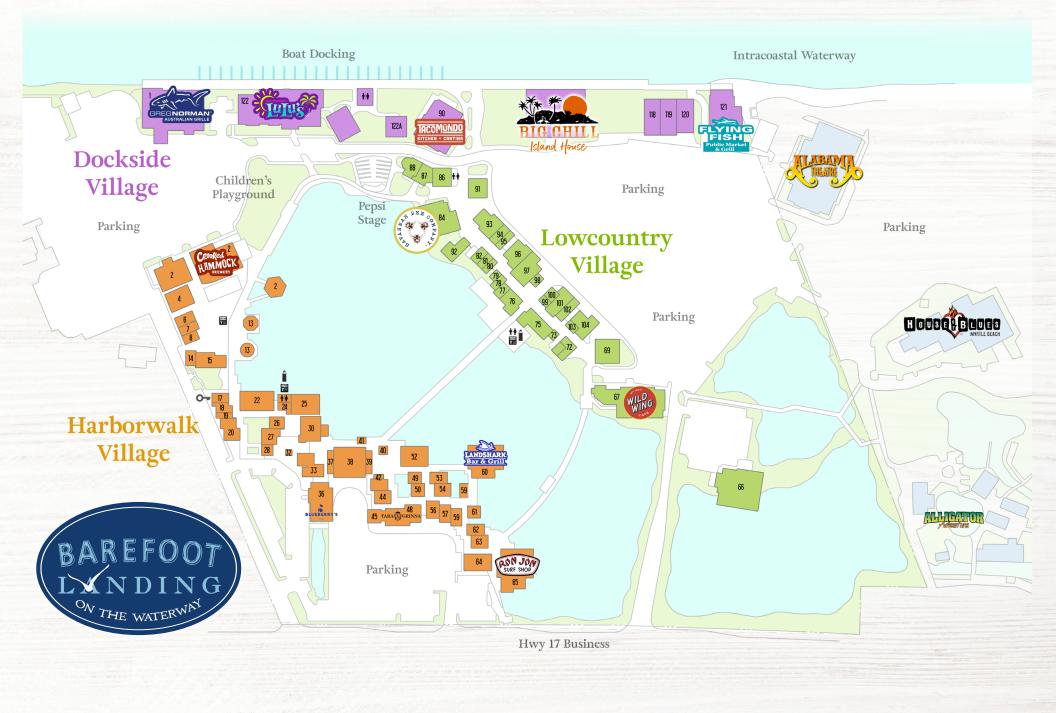
DEVELOPER VISION

A New Chapter

In 2017, Burroughs & Chapin embarked on a \$40+ Million redevelopment of Barefoot Landing including re-imagined storefronts throughout the property incorporating the design elements inspired by great coastal towns along the eastern seaboard and the development of a walkable restaurant district – to be known as Dockside Village – along the Intracoastal Waterway featuring outstanding culinary offerings, inviting common areas, waterfront dining and attractive architecture.



PROPERTY SITE PLAN



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