

South Carolina's MOST VISITED ATTRACTION

Broadway at the Beach is South Carolina's number one tourist destination, attracting more than 10.4 million visitors annually. Broadway is set on 350 acres in the heart of Myrtle Beach and features world-class shopping, dining, attractions and entertainment in a series of magical, interconnected villages, surrounding the 23-acre Lake Broadway.

Day or night, Broadway at the Beach is a must-see shopping, dining and entertainment destination for visitors of all ages. The center is one of Myrtle Beach's most energized experiences, joining together a distinguished collection of specialty shops featuring national and local brands, more than 20 restaurants and eateries, the area's most popular attractions, world-class entertainment and hotels.

On the heels of celebrating its 25th anniversary in 2020, Broadway at the Beach embarked on its largest, most comprehensive reinvestment plan to date, ensuring it continues to be a vibrant destination for residents and visitors to shop, dine, and be entertained for years to come.

















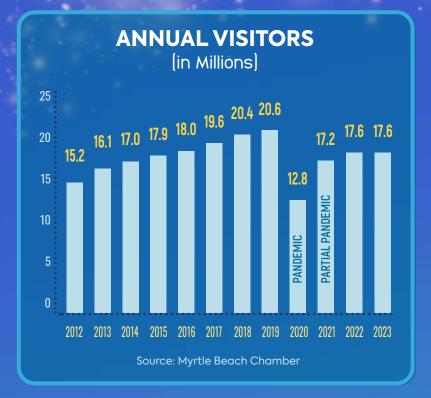


Jacksonville

Source: Myrtle Beach Chamber

The Grand Strand's ease of access, 180,000 rental units, temperate climate and 60+ miles of beachfront attracts a growing number of residents and tourists.

MARKET HIGHLIGHTS



REASONS TO VISIT THE GRAND STRAND

One of the Most Popular Family Beach Destinations on the East Coast

- TripAdvisor TOP 25 Beach in the World
- US News & World Report TOP 10 Best Family Beach Vacations
- Travel Channel TOP 10 Vacation Spots

World-Class Golf

86 golf courses host more than
 2.7 million golf rounds/year

Sports Tourism

- Outdoor sports complexes
- 100,000 Sq. Ft. indoor sports facility
- The Ripken Experience

% POPULATION GROWTH FROM 2013-2023

METROPOLITAN STATISTICAL AREA	POPU 2013	LATION 2023	% CHANGE	RANK
The Villages, FL	109,557	147,514	34.6%	1
St. George, UT	147,800	196,068	32.7%	2
Austin-Round Rock, TX	1,883,051	2,241,123	28.6%	3
Myrtle Beach-Conway-N. Myrtle Beach, SC	404,951	511,784	26.4%	4
Lakeland-Winter Haven, FL	623,009	779,848	25.2%	5
Boise, ID	650,288	795,268	22.3%	6
Cape Coral-Fort Myers, FL	661,115	806,325	22.0%	7
Bend-Redmond, OR	166,622	202,590	21.6%	8
Raliegh, NC	1,214,516	1,472,727	21.3%	9
Nashville-Davidson-Murfreesboro-Franklin, TN	1,757,912	2,118,511	20.5%	10

Myrtle Beach has recently ranked among the Top 3 fastest growing metro area by % growth over the last decade, according to the U.S. Census Bureau.

ANNUAL VISITATION TO BROADWAY

TENANTS AT BROADWAY RANK AS SOME OF THE MOST PRODUCTIVE IN THE INDUSTRY

- Build-A-Bear Workshop
 Top 5 out of 350+ locations worldwide
- Joe's Crab Shack
 Ranked #2 out of 25 locations worldwide
 (Top 10% in chain)
- The Hangout
 Ranked 235 out of 141,055 restaurants
 nationwide (Top 1%) & 1 out of 2,522
 restaurants in SC.

- Jimmy Buffett's Margaritaville Ranks #1,452 out of 141,055 restaurants nationwide (Top 2%) and #23 out of 2,522 restaurants in SC (Top 1%)
- Ripley's Aquarium
 Ranked #43 out of 19,523 attractions
 nationwide (Top 1%)
- Popstroke
 Top 1/3 of all locations

DESTINATION	LOCATION	ANNUAL VISIT (MILLION)
Disney Springs Magic Kingdom Park	Lake Buena Vista, FL Lake Buena Vista, FL	17.7 13.2
Broadway Nashville	Nashville, TN	11.3
Broadway at the Beach	Myrtle Beach, SC	10.4
Pier Park	Panama City Beach, FL	9.9
Universal Studios	Orlando, FL	9.6
North Hills	Raleigh, NC	8.6
Americana at Brand	Glendale, CA	8.2
The Grove	Los Angeles, CA	7.9
Lenox Square Mall	Atlanta, GA	6.3
Icon Park	Orlando, FL	4.2
South Park Mall	Charlotte, NC	4.0
The Island	Pigeon Forge, TN	4.0
Dollywood	Pigeon Forge, TN	3.7

Broadway's over 10.4 million annual visits over the trailing twelve-month period places it among the top destinations in the country.











A+ LOCATION

GREAT VISIBILITY

Located on US Highway 17 Bypass, which is the major corridor through the Myrtle Beach area, connecting Myrtle Beach to Wilmington, NC to the north and Charleston, SC to the south.

ROBUST TRAFFIC COUNTS

Hwy 17 61,540 AADT

Grissom Pkwy 27,000 AADT

21st Ave23,462 AADT

29th Ave 19,400AADT

DYNAMIC TRADE AREA

- Located within the premier shopping node in Myrtle Beach.
- Close proximity to the largest concentration of hotels along the Grand Strand.













MERCHANDISING MIX

Merchandising Mix by Category (a)







28%

Food, **Beverage** & Nightlife

31%







LANDRYS













TOPGOLF

IT'SUGAR'



41%









Broadway at the Beach appeals to a broad demographic, produces attractive shopping behaviors and generates strong sales per square foot.

CONSUMER BEHAVIOR

Average Duration of Visit (in minutes)

Average Number of Stores Entered

Average Expenditure







CUSTOMERS ARE STAYING LONGER

VISITING MORE STORES

& SPENDING MORE THAN ICSC AVERAGES

"Maintaining high traffic using a variety of visit motivations ultimately assures strong retail sales performance because patrons exposed to retail goods tend to make purchases regardless of the motivation that initially brought them to the site."

H. Blount Hunter | Retail & Real Estate Research













LEASING MOMENTUM

MOMENTUM OF NATIONAL BRANDS





UNIQUE OFFERINGS























PROPERTY SITE PLAN





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